



Welcome To Our Office!

Please complete the following form as thoroughly as possible. The information in this confidential case history form is critical to the evaluation of your vision and health.

Date: _____

Patient Information

Last: _____
 First: _____ MI: _____
 Street: _____
 City: _____ State: _____
 Zip Code: _____
 Home Phone: _____
 Work Phone: _____
 Cell Phone: _____
 Email Address: _____

How do you prefer to be contacted?

(Indicate #1 and #2 preference):

Home # ___ Work # ___ Cell # ___ Text ___ Email ___

Patient's SSN: _____

Date of Birth: _____ Age: _____

Sex: M F

Employer (or School): _____

Occupation (or Grade): _____

Spouse (or Parent's Name): _____

Spouse (or Parent's Work): _____

How did you first hear about our office?

Friend or Relative. Whom may we thank for the referral? _____

- Another Doctor
- Insurance List
- Saw Sign/Building
- Facebook
- Online Search
- Instagram
- Neighborhood webpage
- Other: _____

Insurance Information

Vision Insurance: _____

Subscriber Name: _____

Subscriber SSN/ID#: _____

Subscriber Birth Date: _____

Primary Medical Insurance: _____

Subscriber Name: _____

Subscriber SSN/ID #: _____

Subscriber Birth Date: _____

Secondary Medical Insurance: _____

Subscriber Name: _____

Subscriber SSN/ID#: _____

Subscriber Birth Date: _____

Do you participate in a flex spending account?

Yes No

Lifestyle Questions

Do you...(check all that apply):

- ...use digital devices on a regular basis? If yes, how many hours per day? _____ hrs/day
- ...think you might benefit from thinner, lighter lenses?
- ...prefer NOT to wear glasses at times?
- ...spend time outdoors? How often? _____ hrs/week
- ...participate in vision-related sports or other activities?

If yes, please specify: _____

Patient Eye History

Date of Last Eye Exam? _____

By Whom? _____

Have you had any eye-related surgeries of any kind?

Yes No

List: _____

Have you ever experienced, been diagnosed, or treated for any of the following?

- | | |
|---|--|
| <input type="checkbox"/> Blurry Vision | <input type="checkbox"/> Burning |
| <input type="checkbox"/> Cataracts | <input type="checkbox"/> Corneal Abrasions |
| <input type="checkbox"/> Crossed eye/Eye turn | <input type="checkbox"/> Double Vision |
| <input type="checkbox"/> Eye Infections | <input type="checkbox"/> Eye Injury |
| <input type="checkbox"/> Flash of light | <input type="checkbox"/> Floaters/Spots |
| <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Grittiness |
| <input type="checkbox"/> Headaches | <input type="checkbox"/> Iritis/Uveitis |
| <input type="checkbox"/> Itchiness | <input type="checkbox"/> Lazy Eye (Amblyopia) |
| <input type="checkbox"/> Macular Degeneration | <input type="checkbox"/> Dry Eyes |
| <input type="checkbox"/> Retinal Detachment | <input type="checkbox"/> Sunlight Sensitivity |
| <input type="checkbox"/> Tearing | <input type="checkbox"/> Trouble seeing at night |
| <input type="checkbox"/> Red, puffy, or scaly eyelids | |
| <input type="checkbox"/> Other eye disorders: _____ | |

Patient Medical History

Name of Family Physician: _____

Address: _____

Date of Last Physical Check-Up: _____

Height: _____ Weight: _____

Females: Are you pregnant or nursing?

Yes No

Current Medications (Rx or Over-The-Counter)

List name of medications including eye drops, vitamins, & birth control pills: dosages and frequency.

List any non-eye related surgeries or hospitalizations:

Are you allergic to any medications?

Yes No

If so, what medications? _____

Do you use cigarettes/tobacco? Yes No
Alcohol? Yes No
Other substances? Yes No

Patient Medical History, Continued

Have you ever been diagnosed or treated for the following health problems?

	Yes	No
Allergies	<input type="checkbox"/>	<input type="checkbox"/>
Arthritis	<input type="checkbox"/>	<input type="checkbox"/>
Cholesterol	<input type="checkbox"/>	<input type="checkbox"/>
Bronchitis	<input type="checkbox"/>	<input type="checkbox"/>
Cancer	<input type="checkbox"/>	<input type="checkbox"/>
High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>
Diabetes	<input type="checkbox"/>	<input type="checkbox"/>
Digestive	<input type="checkbox"/>	<input type="checkbox"/>
Ears/Nose/Throat	<input type="checkbox"/>	<input type="checkbox"/>
Endocrine	<input type="checkbox"/>	<input type="checkbox"/>
Eczema/Rashes/Rosacea	<input type="checkbox"/>	<input type="checkbox"/>
Fatigue	<input type="checkbox"/>	<input type="checkbox"/>
Fevers	<input type="checkbox"/>	<input type="checkbox"/>
Genitourinary	<input type="checkbox"/>	<input type="checkbox"/>
Blood/Lymph	<input type="checkbox"/>	<input type="checkbox"/>
Integumentary (Skin)	<input type="checkbox"/>	<input type="checkbox"/>
Kidney	<input type="checkbox"/>	<input type="checkbox"/>
Muscle/Bone	<input type="checkbox"/>	<input type="checkbox"/>
Neurological	<input type="checkbox"/>	<input type="checkbox"/>
Psychological	<input type="checkbox"/>	<input type="checkbox"/>
Respiratory	<input type="checkbox"/>	<input type="checkbox"/>
Sinus	<input type="checkbox"/>	<input type="checkbox"/>
Chronic Asthma	<input type="checkbox"/>	<input type="checkbox"/>
Thyroid (hyper/hypo)	<input type="checkbox"/>	<input type="checkbox"/>
Unusual weight losses/gains	<input type="checkbox"/>	<input type="checkbox"/>

Family Medical/Eye History

Do you have a family medical history of any of the following? (check all that apply and indicate mother or father's side):

	Relationship
Blindness	<input type="checkbox"/> _____
Cataracts	<input type="checkbox"/> _____
Corneal Problems	<input type="checkbox"/> _____
Retinal Problems	<input type="checkbox"/> _____
Glaucoma	<input type="checkbox"/> _____
Lazy or Crossed Eyes	<input type="checkbox"/> _____
Macular Degeneration	<input type="checkbox"/> _____
Diabetes	<input type="checkbox"/> _____
Heart Disease	<input type="checkbox"/> _____
Cancer	<input type="checkbox"/> _____